

Supplemental Financial Information

Quarterly Results (unaudited)

The following represents the firm's unaudited quarterly results for the years ended December 2012 and December 2011. These quarterly results were prepared in accordance with U.S. GAAP and reflect all adjustments that

are, in the opinion of management, necessary for a fair statement of the results. These adjustments are of a normal, recurring nature.

	Three Months Ended			
	December 2012	September 2012	June 2012	March 2012
<i>in millions, except per share data</i>				
Total non-interest revenues	\$8,263	\$7,515	\$5,537	\$ 8,968
Interest income	2,864	2,629	3,055	2,833
Interest expense	1,891	1,793	1,965	1,852
Net interest income	973	836	1,090	981
Net revenues, including net interest income	9,236	8,351	6,627	9,949
Operating expenses ¹	4,923	6,053	5,212	6,768
Pre-tax earnings	4,313	2,298	1,415	3,181
Provision for taxes	1,421	786	453	1,072
Net earnings	2,892	1,512	962	2,109
Preferred stock dividends	59	54	35	35
Net earnings applicable to common shareholders	\$2,833	\$1,458	\$ 927	\$ 2,074
Earnings per common share				
Basic	\$ 5.87	\$ 2.95	\$ 1.83	\$ 4.05
Diluted	5.60	2.85	1.78	3.92
Dividends declared per common share	0.50	0.46	0.46	0.35

	Three Months Ended			
	December 2011	September 2011	June 2011	March 2011
<i>in millions, except per share data</i>				
Total non-interest revenues	\$4,984	\$2,231	\$5,868	\$10,536
Interest income	3,032	3,354	3,681	3,107
Interest expense	1,967	1,998	2,268	1,749
Net interest income	1,065	1,356	1,413	1,358
Net revenues, including net interest income	6,049	3,587	7,281	11,894
Operating expenses ¹	4,802	4,317	5,669	7,854
Pre-tax earnings/(loss)	1,247	(730)	1,612	4,040
Provision/(benefit) for taxes	234	(337)	525	1,305
Net earnings/(loss)	1,013	(393)	1,087	2,735
Preferred stock dividends	35	35	35	1,827
Net earnings/(loss) applicable to common shareholders	\$ 978	\$ (428)	\$1,052	\$ 908
Earnings/(loss) per common share				
Basic	\$ 1.91	\$ (0.84)	\$ 1.96	\$ 1.66
Diluted	1.84	(0.84)	1.85	1.56
Dividends declared per common share	0.35	0.35	0.35	0.35

1. The timing and magnitude of changes in the firm's discretionary compensation accruals can have a significant effect on results in a given quarter.

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Common Stock Price Range

The table below presents the high and low sales prices per share of the firm's common stock.

	Year Ended December					
	2012		2011		2010	
	High	Low	High	Low	High	Low
First quarter	\$128.72	\$ 92.42	\$175.34	\$153.26	\$178.75	\$147.81
Second quarter	125.54	90.43	164.40	128.30	186.41	131.02
Third quarter	122.60	91.15	139.25	91.40	157.25	129.50
Fourth quarter	129.72	113.84	118.07	84.27	171.61	144.70

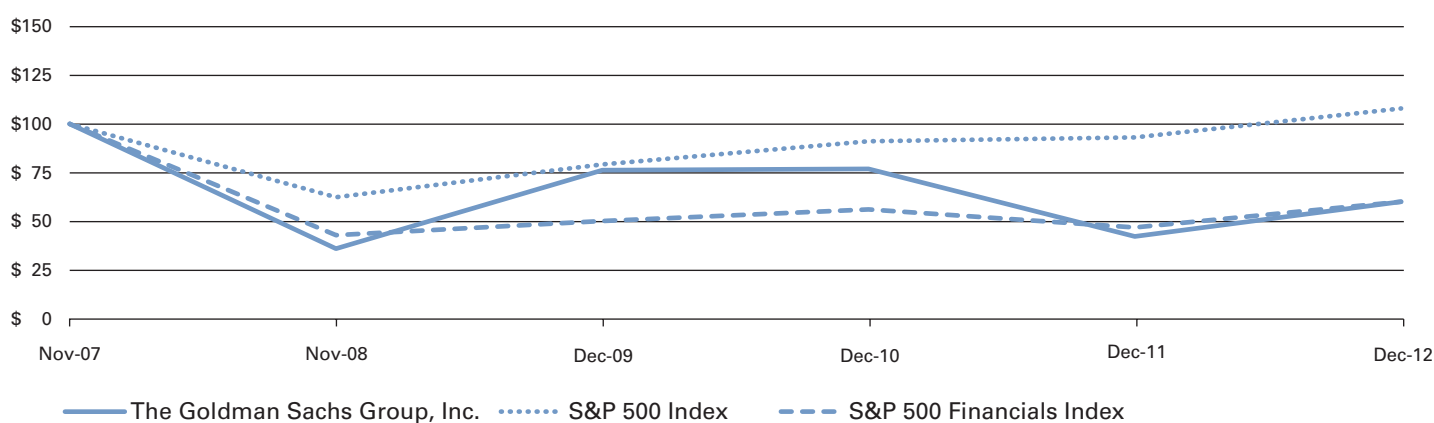
As of February 15, 2013, there were 13,297 holders of record of the firm's common stock.

On February 15, 2013, the last reported sales price for the firm's common stock on the New York Stock Exchange was \$154.99 per share.

Common Stock Performance

The following graph compares the performance of an investment in the firm's common stock from November 30, 2007 through December 31, 2012, with the S&P 500 Index and the S&P 500 Financials Index. The graph assumes \$100 was invested on November 30, 2007 in each of the firm's common stock, the S&P 500 Index and

the S&P 500 Financials Index, and the dividends were reinvested on the date of payment without payment of any commissions. The performance shown in the graph represents past performance and should not be considered an indication of future performance.



The table below shows the cumulative total returns in dollars of the firm's common stock, the S&P 500 Index and the S&P 500 Financials Index for Goldman Sachs' last five fiscal year ends¹, assuming \$100 was invested on November 30, 2007 in each of the firm's common stock,

the S&P 500 Index and the S&P 500 Financials Index, and the dividends were reinvested on the date of payment without payment of any commissions. The performance shown in the table represents past performance and should not be considered an indication of future performance.

	11/30/07	11/28/08	12/31/09	12/31/10	12/31/11	12/31/12
The Goldman Sachs Group, Inc.	\$100.00	\$35.16	\$76.08	\$76.49	\$41.61	\$ 59.66
S&P 500 Index	100.00	61.91	79.13	91.04	92.96	107.84
S&P 500 Financials Index	100.00	42.42	49.61	55.65	46.18	59.53

1. As a result of the firm's change in fiscal year-end during 2009, this table includes 61 months beginning November 30, 2007 and ending December 31, 2012.

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Selected Financial Data

	As of or for the					One Month Ended December 2008 ¹
	December 2012	Year Ended				
		December 2011	December 2010	December 2009	November 2008	
Income statement data (in millions)						
Total non-interest revenues	\$ 30,283	\$ 23,619	\$ 33,658	\$ 37,766	\$ 17,946	\$ (502)
Interest income	11,381	13,174	12,309	13,907	35,633	1,687
Interest expense	7,501	7,982	6,806	6,500	31,357	1,002
Net interest income	3,880	5,192	5,503	7,407	4,276	685
Net revenues, including net interest income	34,163	28,811	39,161	45,173	22,222	183
Compensation and benefits	12,944	12,223	15,376	16,193	10,934	744
U.K. bank payroll tax	—	—	465	—	—	—
Other operating expenses	10,012	10,419	10,428	9,151	8,952	697
Pre-tax earnings/(loss)	\$ 11,207	\$ 6,169	\$ 12,892	\$ 19,829	\$ 2,336	\$ (1,258)
Balance sheet data (in millions)						
Total assets	\$938,555	\$923,225	\$911,332	\$848,942	\$884,547	\$1,112,225
Other secured financings (long-term)	8,965	8,179	13,848	11,203	17,458	18,413
Unsecured long-term borrowings	167,305	173,545	174,399	185,085	168,220	185,564
Total liabilities	862,839	852,846	833,976	778,228	820,178	1,049,171
Total shareholders' equity	75,716	70,379	77,356	70,714	64,369	63,054
Common share data (in millions, except per share amounts)						
Earnings/(loss) per common share						
Basic	\$ 14.63	\$ 4.71	\$ 14.15	\$ 23.74	\$ 4.67	\$ (2.15)
Diluted	14.13	4.51	13.18	22.13	4.47	(2.15)
Dividends declared per common share	1.77	1.40	1.40	1.05	1.40	0.47 ³
Book value per common share ²	144.67	130.31	128.72	117.48	98.68	95.84
Average common shares outstanding						
Basic	496.2	524.6	542.0	512.3	437.0	485.5
Diluted	516.1	556.9	585.3	550.9	456.2	485.5
Selected data (unaudited)						
Total staff						
Americas	16,400	17,200	19,900	18,900	19,700	19,200
Non-Americans	16,000	16,100	15,800	13,600	14,800	14,100
Total staff	32,400	33,300	35,700	32,500	34,500	33,300
Assets under management (in billions)						
Asset class						
Alternative investments	\$ 133	\$ 142	\$ 148	\$ 146	\$ 146	\$ 145
Equity	133	126	144	146	112	114
Fixed income	370	340	340	315	248	253
Total non-money market assets	636	608	632	607	506	512
Money markets	218	220	208	264	273	286
Total assets under management	\$ 854	\$ 828	\$ 840	\$ 871	\$ 779	\$ 798

1. In connection with becoming a bank holding company, the firm was required to change its fiscal year-end from November to December. December 2008 represents the period from November 29, 2008 to December 26, 2008.

2. Book value per common share is based on common shares outstanding, including RSUs granted to employees with no future service requirements, of 480.5 million, 516.3 million, 546.9 million, 542.7 million, 485.4 million and 485.9 million as of December 2012, December 2011, December 2010, December 2009, November 2008 and December 2008, respectively.

3. Rounded to the nearest penny. Exact dividend amount was \$0.4666666 per common share and was reflective of a four-month period (December 2008 through March 2009), due to the change in the firm's fiscal year-end.

Statistical Disclosures

Distribution of Assets, Liabilities and Shareholders' Equity

The table below presents a summary of consolidated average balances and interest rates.

in millions, except rates	For the Year Ended December								
	2012			2011			2010		
	Average balance	Interest	Average rate	Average balance	Interest	Average rate	Average balance	Interest	Average rate
Assets									
Deposits with banks	\$ 52,500	\$ 156	0.30%	\$ 38,039	\$ 125	0.33%	\$ 29,371	\$ 86	0.29%
U.S.	49,123	132	0.27	32,770	95	0.29	24,988	67	0.27
Non-U.S.	3,377	24	0.71	5,269	30	0.57	4,383	19	0.43
Securities borrowed, securities purchased under agreements to resell and federal funds sold	331,828	(77)	(0.02)	351,896	666	0.19	353,719	540	0.15
U.S.	191,166	(431)	(0.23)	219,240	(249)	(0.11)	243,907	75	0.03
Non-U.S.	140,662	354	0.25	132,656	915	0.69	109,812	465	0.42
Financial instruments owned, at fair value ^{1,2}	310,982	9,817	3.16	287,322	10,718	3.73	273,801	10,346	3.78
U.S.	190,490	6,548	3.44	183,920	7,477	4.07	189,136	7,865	4.16
Non-U.S.	120,492	3,269	2.71	103,402	3,241	3.13	84,665	2,481	2.93
Other interest-earning assets ³	136,427	1,485	1.09	143,270	1,665	1.16	118,364	1,337	1.13
U.S.	90,071	974	1.08	99,042	915	0.92	82,965	689	0.83
Non-U.S.	46,356	511	1.10	44,228	750	1.70	35,399	648	1.83
Total interest-earning assets	831,737	11,381	1.37	820,527	13,174	1.61	775,255	12,309	1.59
Cash and due from banks	7,357			4,987			3,709		
Other non-interest-earning assets ²	107,702			118,901			113,310		
Total Assets	\$946,796			\$944,415			\$892,274		
Liabilities									
Interest-bearing deposits	\$ 56,399	\$ 399	0.71%	\$ 40,266	\$ 280	0.70%	\$ 38,011	\$ 304	0.80%
U.S.	48,668	362	0.74	33,234	243	0.73	31,418	279	0.89
Non-U.S.	7,731	37	0.48	7,032	37	0.53	6,593	25	0.38
Securities loaned and securities sold under agreements to repurchase	177,550	822	0.46	171,753	905	0.53	160,280	708	0.44
U.S.	121,145	380	0.31	110,235	280	0.25	112,839	355	0.31
Non-U.S.	56,405	442	0.78	61,518	625	1.02	47,441	353	0.74
Financial instruments sold, but not yet purchased, at fair value ^{1,2}	94,740	2,438	2.57	102,282	2,464	2.41	89,040	1,859	2.09
U.S.	41,436	852	2.06	52,065	984	1.89	44,713	818	1.83
Non-U.S.	53,304	1,586	2.98	50,217	1,480	2.95	44,327	1,041	2.35
Short-term borrowings ^{4,5}	70,359	581	0.83	78,497	526	0.67	55,512	453	0.82
U.S.	47,614	479	1.01	50,659	431	0.85	33,306	394	1.18
Non-U.S.	22,745	102	0.45	27,838	95	0.34	22,206	59	0.27
Long-term borrowings ^{5,6}	176,698	3,736	2.11	186,148	3,439	1.85	193,031	3,155	1.63
U.S.	170,163	3,582	2.11	179,004	3,235	1.81	183,338	2,910	1.59
Non-U.S.	6,535	154	2.36	7,144	204	2.86	9,693	245	2.53
Other interest-bearing liabilities ⁷	206,790	(475)	(0.23)	203,940	368	0.18	189,008	327	0.17
U.S.	150,986	(988)	(0.65)	149,958	(535)	(0.36)	142,752	(221)	(0.15)
Non-U.S.	55,804	513	0.92	53,982	903	1.67	46,256	548	1.18
Total interest-bearing liabilities	782,536	7,501	0.96	782,886	7,982	1.02	724,882	6,806	0.94
Non-interest-bearing deposits	324			140			169		
Other non-interest-bearing liabilities ²	91,406			88,681			92,966		
Total liabilities	874,266			871,707			818,017		
Shareholders' equity									
Preferred stock	4,392			3,990			6,957		
Common stock	68,138			68,718			67,300		
Total shareholders' equity	72,530			72,708			74,257		
Total liabilities and shareholders' equity	\$946,796			\$944,415			\$892,274		
Interest rate spread			0.41%			0.59%			0.65%
Net interest income and net yield on interest-earning assets	\$ 3,880	0.47		\$ 5,192	0.63		\$ 5,503	0.71	
U.S.	2,556	0.49		3,600	0.67		4,161	0.77	
Non-U.S.	1,324	0.43		1,592	0.56		1,342	0.57	
Percentage of interest-earning assets and interest-bearing liabilities attributable to non-U.S. operations ⁸									
Assets			37.38%			34.80%			30.22%
Liabilities			25.88			26.53			24.35

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1. Consists of cash financial instruments, including equity securities and convertible debentures.
2. Derivative instruments and commodities are included in other non-interest-earning assets and other non-interest-bearing liabilities.
3. Primarily consists of cash and securities segregated for regulatory and other purposes and certain receivables from customers and counterparties.
4. Consists of short-term other secured financings and unsecured short-term borrowings.
5. Interest rates include the effects of interest rate swaps accounted for as hedges.
6. Consists of long-term secured financings and unsecured long-term borrowings.
7. Primarily consists of certain payables to customers and counterparties.
8. Assets, liabilities and interest are attributed to U.S. and non-U.S. based on the location of the legal entity in which the assets and liabilities are held.

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Changes in Net Interest Income, Volume and Rate Analysis

The table below presents an analysis of the effect on net interest income of volume and rate changes. In this analysis,

changes due to volume/rate variance have been allocated to volume.

<i>in millions</i>	For the Year Ended					
	December 2012 versus December 2011			December 2011 versus December 2010		
	Increase (decrease) due to change in:			Increase (decrease) due to change in:		
	Volume	Rate	Net change	Volume	Rate	Net change
Interest-earning assets						
Deposits with banks	\$ 32	\$ (1)	\$ 31	\$ 28	\$ 11	\$ 39
U.S.	45	(8)	37	23	5	28
Non-U.S.	(13)	7	(6)	5	6	11
Securities borrowed, securities purchased under agreements to resell and federal funds sold	83	(826)	(743)	186	(60)	126
U.S.	63	(245)	(182)	28	(352)	(324)
Non-U.S.	20	(581)	(561)	158	292	450
Financial instruments owned, at fair value	689	(1,590)	(901)	375	(3)	372
U.S.	225	(1,154)	(929)	(212)	(176)	(388)
Non-U.S.	464	(436)	28	587	173	760
Other interest-earning assets	(74)	(106)	(180)	299	29	328
U.S.	(97)	156	59	149	77	226
Non-U.S.	23	(262)	(239)	150	(48)	102
Change in interest income	730	(2,523)	(1,793)	888	(23)	865
Interest-bearing liabilities						
Interest-bearing deposits	118	1	119	15	(39)	(24)
U.S.	115	4	119	13	(49)	(36)
Non-U.S.	3	(3)	—	2	10	12
Securities loaned and securities sold under agreements to repurchase	(6)	(77)	(83)	136	61	197
U.S.	34	66	100	(7)	(68)	(75)
Non-U.S.	(40)	(143)	(183)	143	129	272
Financial instruments sold, but not yet purchased, at fair value	(127)	101	(26)	313	292	605
U.S.	(219)	87	(132)	139	27	166
Non-U.S.	92	14	106	174	265	439
Short-term borrowings	(54)	109	55	167	(94)	73
U.S.	(31)	79	48	147	(110)	37
Non-U.S.	(23)	30	7	20	16	36
Long-term borrowings	(200)	497	297	(151)	435	284
U.S.	(186)	533	347	(78)	403	325
Non-U.S.	(14)	(36)	(50)	(73)	32	(41)
Other interest-bearing liabilities	10	(853)	(843)	103	(62)	41
U.S.	(7)	(446)	(453)	(26)	(288)	(314)
Non-U.S.	17	(407)	(390)	129	226	355
Change in interest expense	(259)	(222)	(481)	583	593	1,176
Change in net interest income	\$ 989	\$(2,301)	\$(1,312)	\$ 305	\$(616)	\$ (311)

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Available-for-sale Securities Portfolio

The table below presents the fair value of available-for-sale securities. As of December 2012, such assets related to the firm's reinsurance business were classified as held for sale

and were included in "Other assets." See Note 12 for further information about assets held for sale.

<i>in millions</i>	Amortized Cost	Gross Unrealized Gains	Gross Unrealized Losses	Fair Value
Available-for-sale securities, December 2012				
Commercial paper, certificates of deposit, time deposits and other money market instruments	\$ 467	\$ —	\$ —	\$ 467
U.S. government and federal agency obligations	814	47	(5)	856
Non-U.S. government and agency obligations	2	—	—	2
Mortgage and other asset-backed loans and securities	3,049	341	(8)	3,382
Corporate debt securities	3,409	221	(5)	3,625
State and municipal obligations	539	91	(1)	629
Other debt obligations	112	3	(2)	113
Total available-for-sale securities	\$8,392	\$703	\$ (21)	\$9,074
Available-for-sale securities, December 2011				
Commercial paper, certificates of deposit, time deposits and other money market instruments	\$ 406	\$ —	\$ —	\$ 406
U.S. government and federal agency obligations	582	80	—	662
Non-U.S. government and agency obligations	19	—	—	19
Mortgage and other asset-backed loans and securities	1,505	30	(119)	1,416
Corporate debt securities	1,696	128	(11)	1,813
State and municipal obligations	418	63	—	481
Other debt obligations	67	—	(3)	64
Total available-for-sale securities	\$4,693	\$301	\$(133)	\$4,861

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The table below presents the fair value, amortized cost and weighted average yields of available-for-sale securities by

contractual maturity. Yields are calculated on a weighted average basis.

	As of December 2012									
	Due in One Year or Less		Due After One Year Through Five Years		Due After Five Years Through Ten Years		Due After Ten Years		Total	
	Amount	Yield	Amount	Yield	Amount	Yield	Amount	Yield	Amount	Yield
<i>\$ in millions</i>										
Fair value of available-for-sale securities										
Commercial paper, certificates of deposit, time deposits and other money market instruments	\$467	—%	\$ —	—%	\$ —	—%	\$ —	—%	\$ 467	—%
U.S. government and federal agency obligations	57	—	267	1	88	2	444	4	856	3
Non-U.S. government and agency obligations	—	—	—	—	—	—	2	4	2	4
Mortgage and other asset-backed loans and securities	4	3	218	5	23	6	3,137	6	3,382	6
Corporate debt securities	74	2	804	3	1,567	4	1,180	5	3,625	4
State and municipal obligations	—	—	10	5	—	—	619	6	629	6
Other debt obligations	18	1	6	1	5	5	84	4	113	3
Total available-for-sale securities	\$620		\$1,305		\$1,683		\$5,466		\$9,074	
Amortized cost of available-for-sale securities	\$617		\$1,267		\$1,593		\$4,915		\$8,392	

	As of December 2011									
	Due in One Year or Less		Due After One Year Through Five Years		Due After Five Years Through Ten Years		Due After Ten Years		Total	
	Amount	Yield	Amount	Yield	Amount	Yield	Amount	Yield	Amount	Yield
<i>\$ in millions</i>										
Fair value of available-for-sale securities										
Commercial paper, certificates of deposit, time deposits and other money market instruments	\$406	—%	\$ —	—%	\$ —	—%	\$ —	—%	\$ 406	—%
U.S. government and federal agency obligations	72	—	132	3	69	2	389	4	662	3
Non-U.S. government and agency obligations	—	—	9	3	9	6	1	4	19	4
Mortgage and other asset-backed loans and securities	—	—	120	7	19	5	1,277	10	1,416	10
Corporate debt securities	33	5	425	4	848	5	507	6	1,813	5
State and municipal obligations	1	5	12	5	—	—	468	6	481	6
Other debt obligations	—	—	10	4	—	—	54	3	64	3
Total available-for-sale securities	\$512		\$ 708		\$ 945		\$2,696		\$4,861	
Amortized cost of available-for-sale securities	\$512		\$ 696		\$ 899		\$2,586		\$4,693	

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Deposits

The table below presents a summary of the firm's interest-bearing deposits.

\$ in millions	Average Balances			Average Interest Rates		
	Year Ended December			Year Ended December		
	2012	2011	2010	2012	2011	2010
U.S.:						
Savings ¹	\$32,235	\$25,916	\$23,260	0.42%	0.42%	0.44%
Time	16,433	7,318	8,158	1.38	1.84	2.16
Total U.S. deposits	48,668	33,234	31,418	0.74	0.73	0.89
Non-U.S.:						
Demand	5,318	5,378	5,559	0.30	0.46	0.34
Time	2,413	1,654	1,034	0.87	0.73	0.58
Total Non-U.S. deposits	7,731	7,032	6,593	0.48	0.53	0.38
Total deposits	\$56,399	\$40,266	\$38,011	0.71	0.70	0.80

1. Amounts are available for withdrawal upon short notice, generally within seven days.

Ratios

The table below presents selected financial ratios.

	Year Ended December		
	2012	2011	2010
Net earnings to average assets	0.8%	0.5%	0.9%
Return on average common shareholders' equity ¹	10.7	3.7	11.5
Return on average total shareholders' equity ²	10.3	6.1	11.3
Total average equity to average assets	7.7	7.7	8.3
Dividend payout ratio ³	12.5	31.0	10.6

1. Based on net earnings applicable to common shareholders divided by average monthly common shareholders' equity.

2. Based on net earnings divided by average monthly total shareholders' equity.

3. Dividends declared per common share as a percentage of diluted earnings per common share.

Short-term and Other Borrowed Funds

The table below presents a summary of the firm's securities loaned and securities sold under agreements to repurchase and short-term borrowings. These borrowings generally

mature within one year of the financial statement date and include borrowings that are redeemable at the option of the holder within one year of the financial statement date.

\$ in millions	Securities Loaned and Securities Sold Under Agreements to Repurchase			Short-Term Borrowings ^{1,2}		
	As of December			As of December		
	2012	2011	2010	2012	2011	2010
Amounts outstanding at year-end	\$185,572	\$171,684	\$173,557	\$67,349	\$78,223	\$72,371
Average outstanding during the year	177,550	171,753	160,280	70,359	78,497	55,512
Maximum month-end outstanding	198,456	190,453	173,557	75,280	87,281	72,371
Weighted average interest rate						
During the year	0.46%	0.53%	0.44%	0.83%	0.67%	0.82%
At year-end	0.44	0.39	0.44	0.79	0.92	0.63

1. Includes short-term secured financings of \$23.05 billion, \$29.19 billion and \$24.53 billion as of December 2012, December 2011 and December 2010, respectively.

2. The weighted average interest rates for these borrowings include the effect of hedging activities.

Supplemental Financial Information

Cross-border Outstandings

Cross-border outstandings are based on the Federal Financial Institutions Examination Council's (FFIEC) regulatory guidelines for reporting cross-border information and represent the amounts that the firm may not be able to obtain from a foreign country due to country-specific events, including unfavorable economic and political conditions, economic and social instability, and changes in government policies.

Credit exposure represents the potential for loss due to the default or deterioration in credit quality of a counterparty or an issuer of securities or other instruments the firm holds and is measured based on the potential loss in an event of non-payment by a counterparty. Credit exposure is reduced through the effect of risk mitigants, such as netting agreements with counterparties that permit the firm to offset receivables and payables with such counterparties or obtaining collateral from counterparties. The tables below do not include all the effects of such risk mitigants and do not represent the firm's credit exposure.

Claims in the tables below include cash, receivables, securities purchased under agreements to resell, securities borrowed and cash financial instruments, but exclude derivative instruments and commitments. Securities purchased under agreements to resell and securities borrowed are presented gross, without reduction for related securities collateral held, based on the domicile of the counterparty. Margin loans (included in receivables) are presented based on the amount of collateral advanced by the counterparty.

The tables below present cross-border outstandings for each country in which cross-border outstandings exceed 0.75% of consolidated assets in accordance with the FFIEC guidelines.

<i>in millions</i>	As of December 2012			
	Banks	Governments	Other	Total
Country				
Cayman Islands	\$ —	\$ —	\$39,283	\$39,283
France	24,333 ¹	2,370	5,819	32,522
Japan	16,679	19	8,908	25,606
Germany	4,012	10,976	7,912	22,900
Spain	3,790	4,237	1,816	9,843
Ireland	438	68	7,057	7,563 ²
United Kingdom	1,422	237	5,874	7,533
China	2,564	1,265	3,564	7,393
Brazil	1,383	3,704	2,280	7,367
Switzerland	3,706	230	3,133	7,069

<i>in millions</i>	As of December 2011			
	Banks	Governments	Other	Total
Country				
France	\$33,916 ¹	\$ 2,859	\$ 3,776	\$40,551
Cayman Islands	—	—	33,742	33,742
Japan	18,745	31	6,457	25,233
Germany	5,458	16,089	3,162	24,709
United Kingdom	2,111	3,349	5,243	10,703
Italy	6,143	3,054	841	10,038 ³
Ireland	1,148	63	8,801 ²	10,012
China	6,722	38	2,908	9,668
Switzerland	3,836	40	5,112	8,988
Canada	676	1,019	6,841	8,536
Australia	1,597	470	5,209	7,276

1. Primarily comprised of secured lending transactions with a clearing house which are secured by collateral.

2. Primarily comprised of interests in and receivables from funds domiciled in Ireland, but whose underlying investments are primarily located outside of Ireland, and secured lending transactions.

3. Primarily comprised of secured lending transactions which are primarily secured by German government obligations.

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<i>in millions</i>	As of December 2010			
	Banks	Governments	Other	Total
Country				
France	\$29,250 ¹	\$ 7,373	\$ 4,860	\$41,483
Cayman Islands	7	—	35,850	35,857
Japan	21,881	49	8,002	29,932
Germany	3,767	16,572	2,782	23,121
China	10,849	701	2,931	14,481
United Kingdom	2,829	2,401	6,800	12,030
Switzerland	2,473	151	7,616	10,240
Canada	260	366	6,741	7,367

1. Primarily comprised of secured lending transactions with a clearing house which are secured by collateral.