

## Goldman Sachs Australia and New Zealand Disclosures

Please refer to the table below for certain disclosures of interests. For additional disclosures relating to Global Investment Research, please refer to the Goldman Sachs Global Investment Research Coverage & Disclosure page.

Ticker	Entity Name	Disclosure
AFI	AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED	Australian Foundation Investment Company Limited (AFI:ASX) ("Company") announced on 31 January 2020 that it has refreshed its on-market buy-back facility for a further year, as part of the Company's ongoing capital management program. Goldman Sachs Australia Pty Ltd ("Goldman Sachs") is appointed to act as the Company's broker in relation to the buy-back. Goldman Sachs and/ or its affiliates may receive fees, brokerage and/ or other consideration for acting in this capacity.
AMH	AMCIL LIMITED	AMCIL Limited (AMH:ASX) ("Company") announced on 31 January 2020 that it has refreshed its on-market buy-back facility for a further year, as part of the Company's ongoing capital management program. Goldman Sachs Australia Pty Ltd ("Goldman Sachs") is appointed to act as the Company's broker in relation to the buy-back. Goldman Sachs and/ or its affiliates may receive fees, brokerage and/ or other consideration for acting in this capacity.
AMP	AMP LIMITED	AMP Limited (AMP:ASX) ("Company") has announced its intention to undertake an on-market buy-back as part of the Company's ongoing capital management strategy. Goldman Sachs Australia Pty Ltd ("Goldman Sachs") has been appointed to act as the Company's broker in relation to the buy-back. Goldman Sachs and/ or its affiliates may receive fees, commissions or other consideration in connection with acting in this capacity.
AMP	AMP LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Amp Limited
BOQ	BANK OF QUEENSLAND	<p>Goldman Sachs Australia Pty Ltd in conjunction with its affiliates (together, 'Goldman Sachs') is acting as Arranger on the proposed offering ('Offer') of fully paid, perpetual, redeemable and resalable, unguaranteed and unsecured, exposed to loss absorption events, subordinated and mandatorily convertible notes ('Capital Notes 2') by Bank of Queensland Limited (BOQ). Goldman Sachs and or its affiliates may receive fees and be reimbursed for expenses for acting in this capacity.</p> <p>BOQ has lodged a Prospectus dated 26 October 2020 with the Australian Securities and Investments Commission (ASIC). For full details of the Offer along with Terms of Capital Notes 2 and other important information, please refer to the Prospectus. The Prospectus is available to Australian investors on BOQ's website. A replacement Prospectus containing the issue margin and an Application Form, is expected to be made available on 3 November 2020 when the Offer opens. A potential investor in the Capital Notes 2 should consider the Prospectus in deciding whether to acquire the Capital Notes 2.</p>

BIN	BINGO INDUSTRIES LIMITED	Bingo Industries Limited (BIN:ASX) ("Company") has announced its intention to undertake an on-market buy-back as part of the Company's ongoing capital management strategy. Goldman Sachs Australia Pty Ltd ("Goldman Sachs") has been appointed to act as the Company's broker in relation to the buy-back. Goldman Sachs and/ or its affiliates may receive fees, commissions or other consideration in connection with acting in this capacity.
BHP	BHP GROUP LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: BHP Group Limited
CIM	CIMIC GROUP LIMITED	Cimic Group Limited (CIM:ASX) ("Company") has announced its intention to undertake an on-market buy-back as part of the Company's ongoing capital management strategy. Goldman Sachs Australia Pty Ltd ("Goldman Sachs") has been appointed to act as the Company's broker in relation to the buy-back. Goldman Sachs and/ or its affiliates may receive fees, commissions or other consideration in connection with acting in this capacity.
CCL	COCA-COLA AMATIL LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Coca-Cola Amatil Limited
CPU	COMPUTERSHARE LIMITED	Computershare Limited (CPU:ASX) ("Company") has announced its intention to undertake an on-market buy-back as part of the Company's ongoing capital management strategy. Goldman Sachs Australia Pty Ltd ("Goldman Sachs") has been appointed to act as the Company's broker in relation to the buy-back. Goldman Sachs and/ or its affiliates may receive fees, commissions or other consideration in connection with acting in this capacity.
CMW	CROMWELL PROPERTY GROUP	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Cromwell Property Group
DJW	DJERRIWARRH INVESTMENTS LIMITED	Djerriwarrh Investments Limited (DJW:ASX) ("Company") announced on 31 January 2019 that it has refreshed its on-market buy-back facility for a further year, as part of the Company's ongoing capital management program. Goldman Sachs Australia Pty Ltd ("Goldman Sachs") is appointed to act as the Company's broker in relation to the buy-back. Goldman Sachs and/ or its affiliates may receive fees, brokerage and/ or other consideration for acting in this capacity.
IRE	IRESS LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Iress Limited.
INR	IONEER LTD	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Ioneer Ltd
MET	METLIFECARE LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Metlifecare Limited.
OSH	OIL SEARCH LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Oil Search Limited.
OVH	ONEVUE HOLDINGS LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: OneVue Holdings Limited.

OPC	OPTICOMM LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Opticomm Ltd
PPT	PERPETUAL LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Perpetual Limited
PME	PRO MEDICUS LIMITED	Pro Medicus Limited (PME:ASX) ("the Company") announced on 02 April 2020 that it has refreshed its on-market buy-back facility for a further year, as part of the Company's ongoing capital management program. Goldman Sachs Australia Pty Ltd ("Goldman Sachs") is appointed to act as the Company's broker in relation to the buy-back. Goldman Sachs and/ or its affiliates may receive fees, brokerage and/ or other consideration for acting in this capacity.
TCL	TRANSURBAN GROUP	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Transurban Group
TWE	TREASURY WINE ESTATES LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Treasury Wine Estates Limited
UWL	UNITI GROUP LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Uniti Group Limited
VRL	VILLAGE ROADSHOW LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Village Roadshow Limited
VAH	VIRGIN AUSTRALIA HOLDINGS LIMITED	Goldman Sachs and/or one of its affiliates is acting as a financial advisor in connection with an announced strategic matter involving the following company or one of its affiliates: Virgin Australia Holdings Limited